

**NEW CLIENT PROFILE/APPLICATION**

Individual/Firm: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Phone/ Fax: \_\_\_\_\_  
Number of years at location: \_\_\_\_\_  
Number of additional locations: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Billing Attention: \_\_\_\_\_  
Title: \_\_\_\_\_  
Type of Company:       Sole Proprietor    Partnership    Corporation  
Number of years in business: \_\_\_\_\_  
    Savings & Loan    Bank    Mortgage Banker    Mortgage broker  
Type of Organization:       Other \_\_\_\_\_  
Parent Company (if applicable): \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Website Address: \_\_\_\_\_  
Billing Email Address: \_\_\_\_\_

**Owner/Partners/Corporate Officers**

Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
SSN: \_\_\_\_\_ Email: \_\_\_\_\_  
Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
SSN: \_\_\_\_\_ Email: \_\_\_\_\_  
Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
SSN: \_\_\_\_\_ Email: \_\_\_\_\_

***Please attach any additional information required***



**FINANCIAL INFORMATION**

Banking Reference: \_\_\_\_\_  
Bank Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Contact/Title: \_\_\_\_\_  
Phone: \_\_\_\_\_ Account # \_\_\_\_\_

**Credit References 1:**

Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
Contact/Title: \_\_\_\_\_  
Phone: \_\_\_\_\_

**Credit References 2:**

Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
Contact/Title: \_\_\_\_\_  
Phone: \_\_\_\_\_

**Credit References 3:**

Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
Contact/Title: \_\_\_\_\_  
Phone: \_\_\_\_\_

**Anticipated reports requested and volume:**

- Prequalification \_\_\_\_\_
- Modified Merge \_\_\_\_\_
- Residential Mortgage Credit Report \_\_\_\_\_
- Business Reports \_\_\_\_\_
- Business Litigation Only \_\_\_\_\_
- Builder Profile \_\_\_\_\_
- Tenant Reports \_\_\_\_\_
- Quality Control Reports \_\_\_\_\_

**Departments requesting our services:**

Department	Contact	Phone Number
Retail Mortgage	_____	_____
Wholesale Mortgage	_____	_____
Retail Underwriting	_____	_____
Quality Control	_____	_____
Home Equity	_____	_____
Other	_____	_____

**Applicants certify that all above information is correct and grant authorization to Sterling Credit Screening, Inc. to check credit. Must be signed by owner, partners or authorized corporate officer.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Email: \_\_\_\_\_